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INSTRUCTIONS FOR TRANSFERRING GIFTS OF STOCKS AND BONDS TO THE ILLINOIS STATE UNIVERSITY FOUNDATION

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For: The Illinois State University Foundation, Tax ID #37-6025713
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Contact: Jane Hopson (800) 662-8575

DONOR NAME: _____

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IMPORTANT

Please notify ISU Foundation by email foundationaccounting@ilstu.edu or by fax (309) 438-2858 prior to transferring securities as donor information does NOT transmit through the DTC wiring system. If you have any questions, please contact Jake Emery at (309) 438-4321.

Note: For tax purposes, your gift will be valued on the average price (the mean between the highest and lowest selling prices) of the stock on the date of the gift.



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